

Ceres Global Ag procures and provides North American agricultural commodities and value-added products, industrial products, fertilizer, energy products and reliable supply chain logistics services to customers worldwide.



Ceres' strategic location, infrastructure and network of facilities and commodity expertise deliver a competitive advantage and opportunities for growth.

INVESTMENT HIGHLIGHTS

- Ceres' integrated supply chain adds value from start to finish
- Broad product mix with focus on high-margin areas
- Long-term partnerships across all product segments: agriculture, energy and industrial products
- Assets strategically located around the Great Lakes, Upper Mississippi River and Saskatchewan, provide gateways to customers in North America, Latin America, Asia and Europe

VALUE DRIVERS FOR FY2019

- Maintain trajectory of improved financial results
- Continue to deepen relationships and development with key customers
- Maximize current volumes and analyze the opportunity to structurally connect Ceres at Northgate with Canada's oil and gas industry
- Add more product lines to the supply chain services business at Northgate
- Add grain origination assets in Western Canada and the U.S. Upper Midwest
- Continue to add talent to the organization

Ticker: **TSX: CRP** Current Share Price: **\$4.57¹** 52 Week Hi/Lo: **\$5.16/\$3.07¹** Basic Shares: **27.9M²**

Market Cap: **C\$132.0M¹** Management and Insider Ownership: **~44%²**

¹As at October 15, 2018

²As at June 30, 2018

Grain Division

Ceres connects North American farmers of cereal grains, oil seeds and pulses with the global market through its competitively positioned infrastructure, market knowledge and customer relationships.

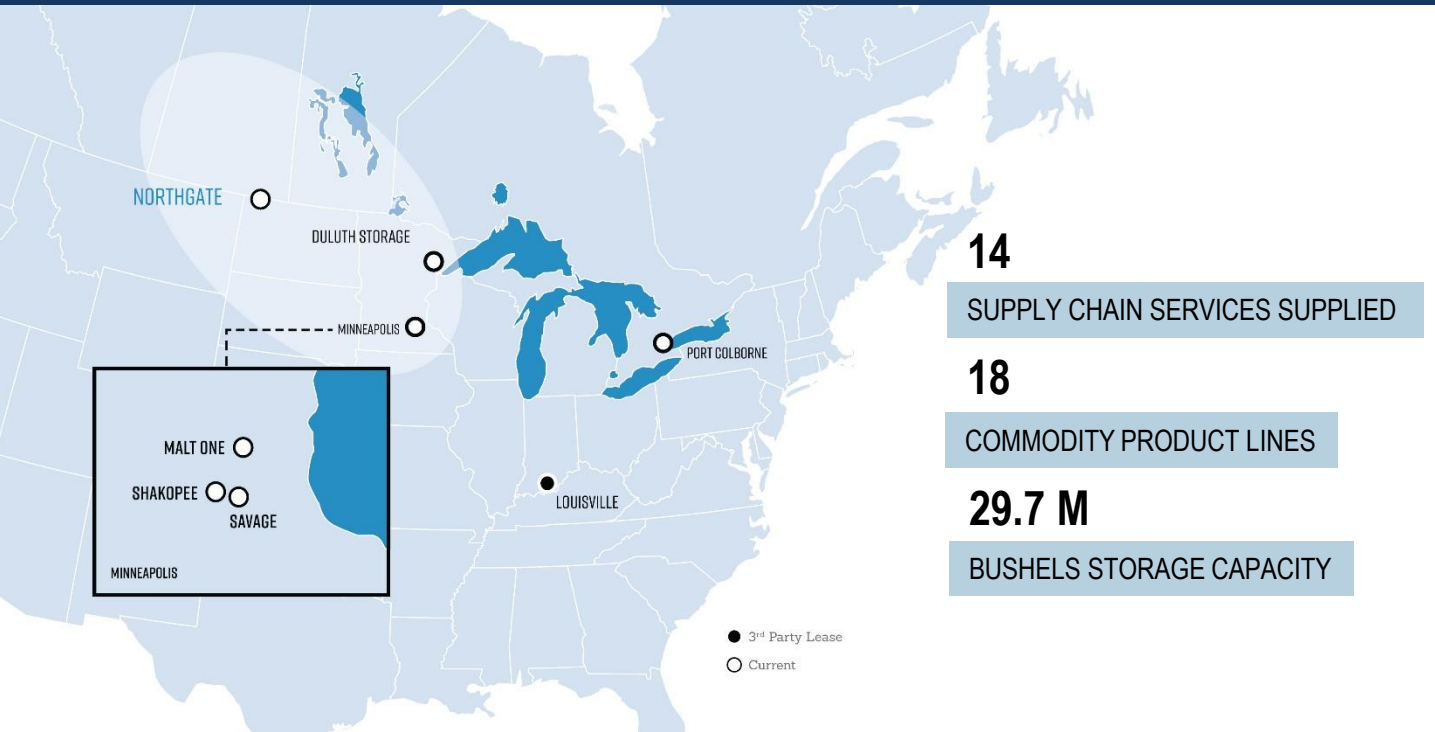
- > **6** elevators in the U.S. and Canada
- > **29.7M** bushel capacity
- > **Global reach:** U.S., Canada, Mexico, Europe, Asia, Latin America
- > **200+** merchandising customers

Supply Chain Services Division

Ceres leverages the uniqueness of its network to provide supply chain and transload services across a broad portfolio of commodities outside of its mix of core products. The Northgate logistics centers in Northgate, SK, Canada – with direct railway access to the BNSF railroad in the U.S. – is the centerpiece of

this activity today and capable of handling a wide variety of products, including:

- NGLs
- Crude oil
- Fertilizer
- Chemicals
- Wood-based products
- Oilfield supplies
- Non-core grains
- And more



SENIOR MANAGEMENT

Robert Day
President and
Chief Executive Officer

Kyle Egbert
Vice President and
Chief Financial Officer

Glen Goldman
Vice President, Corporate
Counsel and Corporate
Secretary

John Carroll
Vice President Trading
and Risk Management

Sarah Blomquist
Director, Human Resources

BOARD OF DIRECTORS

Douglas Speers, Chairman

Robert Day, Director

Harvey Joel, Director

Gary Mize, Director

James Vanasek, Director

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