



CERES

GLOBAL AG CORP.

**Annual & Special Meeting of
Shareholders**





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**Annual & Special Meeting of
Shareholders Presentation**

Patrick Bracken, CEO



Forward-looking statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities legislation and United States securities laws. Such forward-looking information is provided for the purposes of assisting the reader in understanding the business operations, strategy, financial performance and condition of Ceres. Readers are cautioned that such statements may not be appropriate for other purposes.

Forward-looking information may include, but is not limited to, statements regarding future operations and results, anticipated business prospects and financial performance of Ceres and its subsidiaries, expectations or projections about the future, strategies and goals for growth, anticipated capital projects, construction and completion dates and the expected financial and operational consequences of future commitments. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "scheduled", "intends", "anticipates" or "does not anticipate", "believes" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur", or "be achieved". Forward-looking information is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Key assumptions upon which such forward-looking information is based are listed in the "Forward-Looking Information" section of the Annual Information Form.

Although Ceres believes that the expectations reflected in such forward-looking statements are reasonable and represent Ceres' internal projections, expectations and beliefs at this time, such statements involve known and unknown risks and uncertainties which may cause Ceres' actual performance and results in future periods to differ materially from any estimates or projections of future performance or results expressed or implied by such forward-looking statements. Important factors that could cause actual results to differ materially from the fund's expectations include, among other things, among others, risks related to weather, politics and governments, changes in environmental and other laws and regulations, competitive factors in agricultural, food processing and feed sectors, construction and completion of capital projects, labour, equipment and material costs, access to capital markets, interest and currency exchange rates, technological developments, global and local economic conditions, the ability of Ceres to successfully implement strategic initiatives and whether such strategic initiatives will yield the expected benefits, the operating performance of the Corporation's assets, the availability and price of commodities and regulatory environment, processes and decisions. While management considers these assumptions to be reasonable based on currently available information, they may prove to be incorrect.

The forward-looking information contained in this presentation relate only to events or information, as of the date of this presentation. Except as specifically required by law, Ceres undertakes no obligation update forward-looking information if circumstances or management's estimates or opinions should change, except as required by applicable securities laws.



Focused on two core businesses: Commodity logistics/grain origination & trading

Northgate Commodity Logistics Centre

Logistics platform in Northgate,
Saskatchewan

Grain Division

Operating grain terminals
in North America

Origination and trading of
grain commodities

- A unique agriculture logistics business model
- Combining core strengths in agriculture supply chain risk management through commodity trading platform and terminal operations

GROWING OUR PLATFORM TO BECOME A PREFERRED
OPERATOR AND SUPPLIER





NORTHGATE



GRAIN DIVISION

2015 YEAR IN REVIEW



2015 recap

Execution

- 1 Strengthened Board
- 2 Appointed new President and CEO
- 3 Transitioned from an investment company into an operating company
- 4 Completed fully subscribed \$75 million rights offering
- 5 Completed temp. grain transloading facility, on track to complete permanent grain facility
- 6 Implemented expansion plans for the high-speed grain elevator at Northgate

FOUNDATION-BUILDING INITIATIVES IN 2015



2015 recap

Diversification

- 1 Unit Train Grain Elevator
- 2 Grain/Pulse Elevator
- 3 Proposed Fertilizer Terminal
- 4 Proposed Frac Sand Terminal
- 5 Proposed Oil Loading Rack
- 6 Proposed Energy Complex

FULL POTENTIAL WILL COME THROUGH DIVERSIFICATION INTO OTHER AGRICULTURE AND ENERGY COMMODITIES



Financial progress in 2015

(in CAD)	12 Months Ended March 31, 2015	12 Months Ended March 31, 2014
Revenue	\$192.8 million	\$232.4 million
SGA	10.7 million	17.2 million
Gross profits	\$11.7 million	\$4.4 million
Income (loss) from operations	\$1.0 million	(\$12.9 million)
Net income (loss)	(\$1.4 million)	(\$19.3 million)
Earnings (loss) per share basic and fully diluted	(\$0.08)	(\$1.35)
EBITDA (loss)	\$3.6 million	(\$12.8 million)

MARGIN GROWTH A RESULT OF RE-FOCUSED OPERATIONS



Financial progress so far in 2016

(in CAD)	Q1 FY 2016	Q1 FY 2015
Revenue	\$59.3 million	\$51.5 million
SGA	2.5Million	\$3.4 million
Gross profits	\$1.9 million	\$1.2 Million
Income (loss) from operations	(\$.6 million)	(\$2.2 Million)
Net income (loss)	(\$1.7 million)	(\$2.1 Million)
Earnings (loss) per share basic and fully diluted	(\$.06)	(\$.15)
EBITDA (loss)	\$.1 million	(\$1.8 million)

MARGIN GROWTH A RESULT OF RE-FOCUSED OPERATIONS



LOOKING AHEAD



Focus for 2016 and beyond

1. Complete the grain elevator
2. Accelerate Northgate's volume
3. Develop and diversify Northgate logistics centre capacity
4. Continue to invest in strategic assets, and look to divest of non-strategic assets
5. Continue to build our talent base

Management and Directors

SENIOR MANAGEMENT

Patrick Bracken, CEO

CEO: America for Bulgaria; VP: Cargill (Energy and Ag)

Mark Kucala, CFO

CFO: Riverland Ag; US Commodities; Minnesota Grain; ConAgra

Robert Day, VP Trading & Risk Management

Director: Cargill; Managing Director: ED&F Mann

Craig Reiners, Senior VP Grain Operations

VP: Cargill Malting; ConAgra; SABMiller; MillerCoors

BOARD OF DIRECTORS

Doug Speers, Chairman

Chairman & CEO: Emco; Imperial Oil; Exxon

Patrick Bracken, CEO & Director

Harvey Joel, Director

VP: CN Rail; Norbord Industries

Gary Mize, Director

COO: Noble Group; ConAgra; Cargill

Joe Monroe, Director

CEO: Green Energy Oilfield Services; BlackBrush; Tesoro; Unocal

James Vanasek, Director

Principal: VN Capital; JPMorgan

Harold Wolkin, Director, *Chair of Audit Committee*

Managing Director: BMO Capital Markets; Head of Investment Banking: Dundee Capital Markets

SOLID OPERATING EXPERIENCE ACROSS
COMMODITY AND ENERGY INDUSTRIES





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Thank You

