



Ceres Global Ag strives to be **the most trusted and valued partner to quality conscious customers** as a buyer, handler and supplier of raw materials, value-added products and supply chain services across the agricultural, energy and industrial market sectors.



Ceres' strategic location, infrastructure and network of facilities and commodity expertise deliver competitive advantage and opportunities for growth.

## INVESTMENT HIGHLIGHTS

- Ceres' integrated supply chain adds value from start to finish
- Broad product mix with focus on high-margin areas
- Long-term partnerships across all product segments: agriculture, energy and industrial products
- Assets strategically located around the Great Lakes, Upper Mississippi River and Saskatchewan, provide gateways to customers in North America, Latin America, Asia and Europe

## VALUE DRIVERS FOR FY2018

- Add assets that strengthen Ceres' position across the supply chain
- Expand marketing outlets for company-owned products
- Focus on higher value trade flows and increasing efficiency and margins throughout its network
- Increased specialty product volumes
- Accelerate development of non-ag businesses at Northgate facility and other locations
- Deeper relationships with key customers
- Invest in the learning and development of its employees

Ticker: **TSX: CRP** Current Share Price: **\$4.73\*** 52 Week Hi/Lo: **\$5.88/\$3.76\*** Basic Shares: **27.9M\***

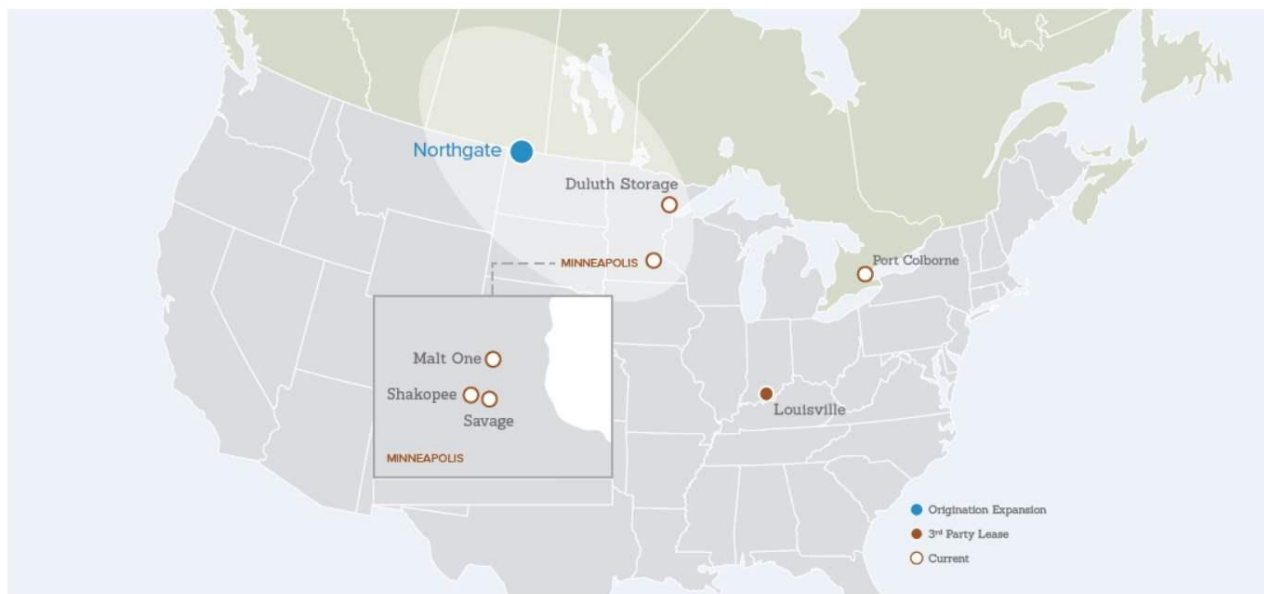
Market Cap: **C\$132.0M\*** Management and Insider Ownership: **~64%**

\*As at December 31, 2017

## ASSETS & CAPABILITIES

- Grain handling, trading, merchandizing, blending and storage services at grain terminals across North America
  - > 6 elevators
  - > 34.4M bushel capacity
  - > 20+ commodity product lines
  - > 200+ merchandising customers
- Operate logistics hub on 1,300 acres in Northgate, SK – the only direct railway access to US markets
- Current commodities serviced include grains, propane, and fertilizer
- Northgate delivers:
  - > 2.7M bushel capacity grain elevator
  - > 26,000t fertilizer storage capacity
  - > Propane & other product transloading
  - > 8+ kms rail on site, room for growth
  - > Direct connection to BNSF network

## STRATEGICALLY CONNECTED FROM ORIGATION TO DEMAND



### SENIOR MANAGEMENT

**Robert Day**  
President and CEO

**Kyle Egbert**  
Chief Financial Officer

### BOARD OF DIRECTORS

**Doug Speers**, Chairman

**Robert Day**, Director

**Harvey Joel**, Director

**Gary Mize**, Director

**James Vanasek**, Director

### INVESTOR INQUIRIES

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