



CERES GLOBAL AG CORP. ANNOUNCES COMMENCEMENT OF PREVIOUSLY ANNOUNCED RIGHTS OFFERING AND UPCOMING INFORMATIONAL CONFERENCE CALL

Toronto, ON (November 10, 2014) – Ceres Global Ag Corp. (TSX: CRP), (“Ceres” or the “Corporation”) today announced the commencement of the subscription period of its previously announced \$75 million rights offering (the “Offering”). On October 21, 2014, the Corporation filed a prospectus announcing a fully backstopped rights offering in Canada and the United States. The Corporation will host an informational conference call on Monday, November 17, 2014 at 10 a.m. (Toronto time) to discuss the Offering as well as construction progress at its Northgate Commodities Logistics Centre. The 30-minute call (and webcast) will be hosted by management and will include a brief update followed by a Q&A session.

Participants may access the conference call at 1 (888) 231-8191 or (647) 427-7450. Interested participants may also access the call via webcast at: <http://www.newswire.ca/en/webcast/detail/1437709/1597941>

At the call's completion, an audio replay will be available on Ceres’ website or by calling 1 (855) 859-2056 or (416) 849-0833 and using passcode 30355340. The phone replay will be available until November 28, 2014.

The prospectus contains instructions on how to exercise the rights and has been mailed to all Shareholders of record as of October 30, 2014. A corresponding Form F-7 registration statement has also been filed with the United States Securities and Exchange Commission.

This Offering is only made by the prospectus dated October 21, 2014. The prospectus and the documents incorporated by reference contain important detailed information about our company and the securities being offered. Copies of the prospectus and documents incorporated by reference may be obtained on request without charge from Ceres Global Ag Corp. at 36 Toronto Street, Suite 850, Toronto, Ontario M5C 2C5, tel.: (416) 775-3688 or 1(800) 513-2832 and are also available electronically at www.sedar.com and www.sec.gov. Before you make an investment decision, you should read the prospectus and the documents incorporated by reference for more complete information about our company and the Offering.

About Ceres Global Ag Corp. (ceresglobalagcorp.com)

Ceres Global Ag Corp. is a Toronto-based company focused on two primary businesses: a Grain Storage, Handling and Merchandising unit, anchored by its 100% ownership of Riverland Ag Corp., and a Commodity Logistics unit, containing its 25% interest in Stewart Southern Railway Inc. and its development of the Northgate, SK Commodity Logistics Centre. Riverland Ag Corp. is a collection of nine (9) grain storage and handling assets in Minnesota, New York, and Ontario having aggregate storage capacity of approximately 48 million bushels. Riverland Ag also manages two (2) facilities in Wyoming on behalf of its customer-owner. Stewart Southern Railway Inc. is a short-line railway with a range of 130 kilometres that operates in South-eastern Saskatchewan. The Northgate Commodity Logistics Centre is a proposed \$90

million grain, oil and oilfield supplies transloading site being developed in conjunction with Riverland Ag and several potential energy company partners, connected to BNSF Railway.

For more information, please contact:

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