



A leading enabler of innovative solutions to the global grain supply network with strategic operations in ag processing and supply chain services



Ceres' strategic location, infrastructure, facilities network, and commodity expertise deliver a competitive advantage and opportunities for growth

INVESTMENT HIGHLIGHTS

- A leading provider of innovative solutions to the global grain supply network
- Strategically located, integrated full-service operating platform
- Pioneer in regenerative agriculture initiatives
- Successful execution of strategy has led to solid growth in financials and market position
- Experienced management team focused on driving growth

VALUE DRIVERS FOR FY2025

- Maximize margins from precise trading and positioning and asset utilization of core products
- Leverage key terminal network to maximize throughput of origin elevators
- Deploy and execute Regenerative Ag programs to meet the needs of strategic customers and provide Supply Chain solutions to end customers
- Manage overall fixed cost and capitalize on incremental revenue opportunities

Ticker: **TSX: CRP** Current Share Price: **\$3.60**¹ 52 Week Hi/Lo: **\$3.60/\$2.01**¹

Basic Shares: **31.1M**²

Market Cap: **C\$111.9M**¹

Management and Insider Ownership: **~54%**²

1. As at November 11, 2024

2. As at June 30, 2024

Grain Division

Our core grain capabilities focus on grain storage, procurement, and merchandising of specialty grains and oilseeds such as oats, barley, rye, hard red spring wheat, durum wheat, canola and pulses through storage and handling facilities in North Dakota, Minnesota, Saskatchewan and Manitoba.

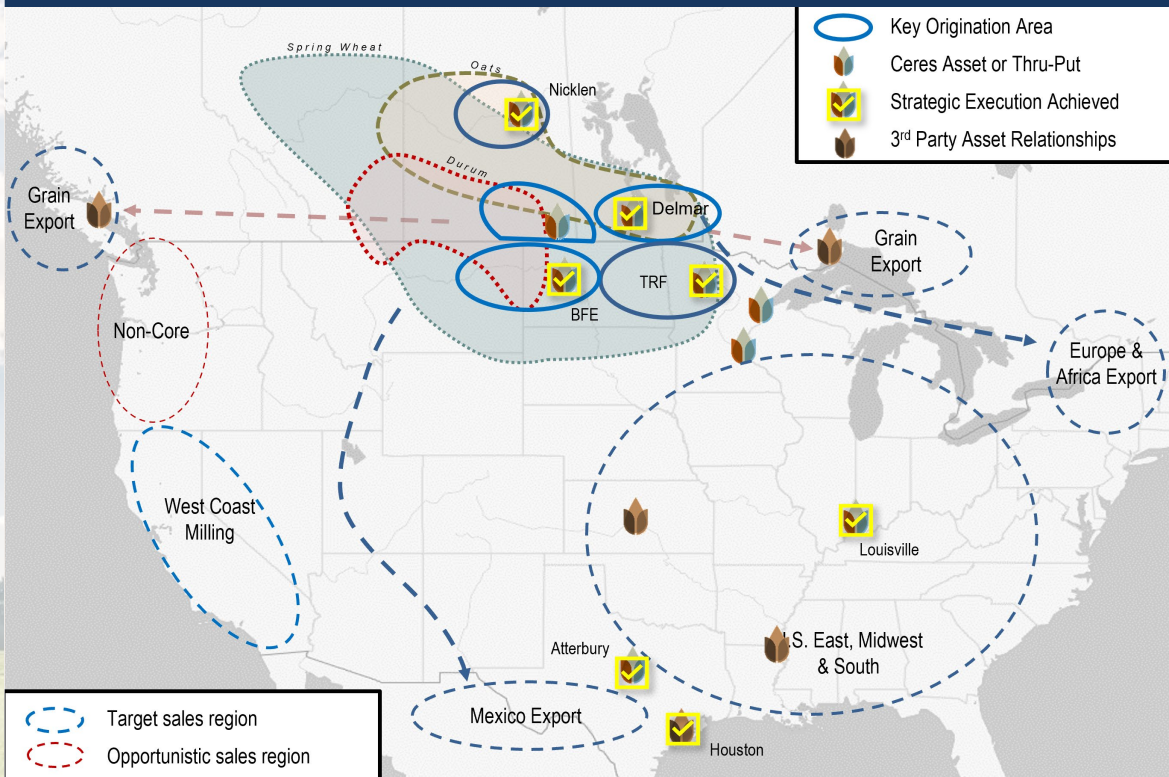
- ~160 employees
- ~270 customers
- 11 company-owned locations
- 4 joint ventures
- +1M metric tons of storage space
- ~3M metric tons handled per year

Supply Chain Services Division

Ceres provides supply chain and transload services across a broad portfolio of commodities outside of its mix of core products. The Ceres Northgate Terminal is geographically and logistically advantaged within southeast Saskatchewan's prolific energy region with an international rail crossing between Saskatchewan and North Dakota

Ag Processing Division

Jordan Mills, in Manitoba, is Western Canada's leading soybean crushing plant. The mill uses mechanical extraction to produce two unique products: express soymeal and soybean oil, both of which are consumed in Western Canada as important ingredients in livestock feed. The facility is also growing a customer base in the renewable fuel sector.



SENIOR MANAGEMENT

Carlos Paz
President and
Chief Executive Officer

Holly Dammer
Vice President of Human
Resources

Blake Amundson
Vice President and
Chief Financial Officer

James Mowbray
Vice President and
Director of Operations

BOARD OF DIRECTORS

James Vanasek, Chairman

Harvey Joel, Director

Carlos Paz, Director

David Rotenberg, Director

Harold Wolkin, Director

INVESTOR INQUIRIES

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